CASE PERFORMANCE INDICATORS
OCTOBER 1997-SEPTEMBER 2001

A. PUBLICATIONS

(Excludes publications largely attributable to work before October 1997 or outside the centre. Non - CASE authors indicated by italics).

A1. Books

1997-1998


1998-1999


1999-2000


2000-2001

*Cowan, D* and *Marsh, A* (eds.) *Two steps forward: Housing policy into the new Millennium*, Policy Press.


**Forthcoming**


*Cowell, F, Measurement of inequality and poverty*, Edward Elgar.


Piachaud, D, and *J Webb* ‘Social Security and the changing labour market’, TUC.

**A2. Book Chapters**

1997-1998


1998-1999


1999-2000


2000-2001


Forthcoming


Evans, M, and Bramley, G, ‘Public expenditure at the local level’ in J. Bradshaw (ed.), Poverty and Locality, Policy Press.


McKnight, A and Elias,P, ‘Empirical variation in employment relations and conditions validating the new social classification’ in D Rose and D Pelavin (eds.) The National Statistics Socio-economic classification: An introduction for researchers, Sage.


A3. Refereed journal articles

1997-1998


**1998-1999**


**1999-2000**


**2000-2001**


Forthcoming


Naylor, R., Smith, J and McKnight, A. ‘Why is there a graduate earnings premium for students from independent schools?’, Bulletin of Economic Research.


### A4. Other journal articles

**1997-1998**


**1998-1999**


1999-2000


2000-2001


Lupton, R (2001) ‘Improving Schools in Disadvantaged Areas: Can standards improve without changes in structure?’, Local Economy, 16 (2) 80-86.


A5. Other publications

CASE Papers

1997-1998 (* denotes largely attributable to work before October 1997)
CASE/1   Kathleen Kiernan  The Legacy of Parental Divorce: Social, economic and demographic experiences in adulthood (*)
CASE/2   Tania Burchardt  Boundaries between Public and Private Welfare: A typology and map of services (*)
CASE/3   Jane Waldfogel, Yoshio Higuchi and Masahiro Abe  Maternity Leave Policies and Women's Employment after Childbirth: Evidence from the United States, Britain and Japan (*)
CASE/4   A B Atkinson and John Hills (editors)  Exclusion, Employment and Opportunity
CASE/5   Julian Le Grand and Phil Agulnik  Tax Relief and Partnership Pensions
CASE/6   Simon M Burgess and Carol Propper  Early Health Related Behaviours and their Impact on Later Life Chances: Evidence from the US
CASE/7   Kathleen Kiernan and Ganka Mueller  The Divorced and Who Divorces?
CASE/8   Christian Schluter  Income Dynamics in Germany, the USA and the UK
CASE/9   Simon Burgess and Carol Propper  An Economic Model of Household Income Dynamics with an Application to Poverty Dynamics among American Women
CASE/10  Didier Jacobs  Social Welfare Systems in East Asia: A comparative analysis including private welfare
CASE/11  Mark Kleinman  Include Me Out? The new politics of place and poverty
CASE/12  Brian Barry  Social Exclusion, Social Isolation and the Distribution of Income
CASE/13  John Hills  Thatcherism, New Labour and the Welfare State
CASE/14  Irwin Garfinkel, Sara McLanahan, Daniel Meyer and Judith Seltzer  Fathers Under Fire: The revolution in child support enforcement in the USA

1998-1999
CASE/15  John Hobcraft  Intergenerational and Life-Course Transmission of Social Exclusion: Influences of Childhood Poverty, Family Disruption, and Contact with the Police
CASE/16  Frank Cowell and Christian Schluter, William Julius Wilson  Measuring Income Mobility with Dirty Data
CASE/17  Ross Hendry  When Work Disappears: New Implications for Race and Urban Poverty in the Global Economy
CASE/18  Nigel Campbell  Fair Shares for All? The Development of Needs-based Government Funding in Education, Health and Housing
CASE/19  Jane Falkingham  The Decline of Employment Among Older People in Britain
CASE/20  Jane Waldfogel  Welfare in Transition: Trends in Poverty and Well-being in Central Asia
CASE/21  Howard Glennerster, Ruth Lupton, Philip Noden and Anne Power  Early Childhood Interventions and Outcomes
CASE/22  Poverty, Social Exclusion and Neighbourhood: Studying the area bases of social exclusion
| CASE/23 | Katherine Rake, Jane Falkingham and Martin Evans | Tightropes and Tripwires: New Labour's proposals and means-testing in old age |
| CASE/24 | Phil Agulnik, Nicholas Barr, Jane Falkingham and Katherine Rake | Partnership in Pensions? Responses to the Pensions Green Paper |
| CASE/25 | Gillian R Smith | Area-based Initiatives: The rationale and options for area targeting |
| CASE/26 | Tania Burchardt | The Evolution of Disability Benefits in the UK: Re-weighting the basket |
| CASE/27 | Huck-ju Kwon | Income Transfers to the Elderly in East Asia: Testing Asian Values |
| CASE/28 | John Hobcraft and Kathleen Kiernan | Childhood Poverty, Early Motherhood and Adult Social Exclusion |

1999-2000

| CASE/29 | Jo Sparkes | Schools, Education and Social Exclusion |
| CASE/30 | Susan Harkness and Jane Waldfogel | The Family Gap in Pay: Evidence from seven industrialised countries |
| CASE/31 | Anne Power and Emmet Bergin | Neighbourhood Management |
| CASE/32 | Simon Burgess, Carol Propper, Hedley Rees and Arran Shearer | The Class of '81: The effects of early career unemployment on subsequent unemployment experiences |
| CASE/33 | Didier Jacobs | Low Inequality with Low Redistribution? An analysis of income distribution in Japan, South Korea and Taiwan compared to Britain |
| CASE/34 | Sheldon Danziger and Jane Waldfogel | Investing in Children. What do we know? What should we do? |
| CASE/35 | Anne Power and William Julius Wilson | Social Exclusion and The Future of Cities |
| CASE/36 | Tania Burchardt | The Dynamics of Being Disabled |
| CASE/37 | Megan Ravenhill | Homelessness and Vulnerable Young People: A Social audit of KeyChange Charity's supported accommodation |
| CASE/38 | David Piachaud and Holly Sutherland | How Effective is the British Government's Attempt to Reduce Child Poverty? |
| CASE/39 | Jane Falkingham | A Profile of Poverty in Tajikistan |
| CASE/40 | Simon Burgess, Karen Gardiner, Stephen P Jenkins and Carol Propper | Measuring Income Risk |
| CASE/41 | John Hills | Taxation for the Enabling State |

2000-2001

| CASE/42 | Howard Glennerster | US Poverty Studies and Poverty Measurement: The past twenty-five years |
| CASE/43 | John Hobcraft | The Roles of Schooling and Educational Qualifications in the Emergence of Adult Social Exclusion |
| CASE/45 | Bobby Duffy | Satisfaction and Expectations: Attitudes to public services in deprived areas |
| CASE/46 | Simon Burgess, Karen Gardiner and Carol Propper | Why rising tides don’t lift all boats: An explanation of the relationship between poverty and unemployment in Britain |
| CASE/47 | Jane Waldfogel, Sandra K Danziger, Sheldon Danziger and Kristin Seefeldt | Welfare Reform and Lone Mothers’ Employment in the US |
| CASE/48 | Jonathan M. Stein | The Future of Social Justice in Britain: A new mission for the community Legal Service |
| CASE/49 | Simon Burgess, Karen Gardiner and Carol Propper | Growing up: School, family and area influences on adolescents later life chances |

**Other CASE publications**

**1997-1998**

| CASEbrief 1 | Boundaries between public and private welfare |
| CASEbrief 2 | Maternity leave policies and women’s employment after childbirth |
| CASEbrief 3 | Exclusion, employment and opportunity |
| CASEbrief 4 | Tax relief and partnership pensions |
| CASEbrief 5 | The State of Welfare |
| CASEbrief 6 | The Divorced and who Divorces? |
| CASEbrief 7 | Social Welfare in East Asia: low public spending but low income inequality? |

**1998-1999**

| CASEreport 2 | CASE Annual Report 1997-98 |
| CASEreport 3 | Welfare Reform: Learning From American Mistakes? William Julius Wilson, Geoff Mulgan, John Hills and David Piachaud |
| CASEreport 4 | Tackling Difficult Estates, Elizabeth Richardson |
| CASEreport 5 | Persistent poverty and lifetime inequality: The evidence, Report of a seminar organised by HM Treasury and CASE (with contributors including John Hills, John Hobcraft, Kathleen Kiernan and Anne Power) |
| CASEbrief 8 | Childhood experiences and the risks of social exclusion in adulthood |
| CASEbrief 9 | The Decline of Employment Among Older People in Britain |
| CASEbrief 10 | The Pensions Green Paper |
| CASEbrief 11 | Area-based Initiatives: The rationale and options for area targeting |

**1999-2000**

| CASEreport 6 | CASE Annual Report 1999 |
| CASEbrief 12 | Schools, Education and Social Exclusion |
| CASEbrief 13 | The Family Gap in Pay |
| CASEbrief 14 | Social Security, Redistribution and Public Opinion |
| CASEbrief 15 | How Effective is the British Government’s Attempt to Reduce Child poverty? |
| CASEbrief 16 | Measuring Income Risk |
| CASEbrief 17 | Funding Systems for Doctors, Schools and Social Landlords |
2000-2001

CASEreport 7  Sprouting Seeds: Outcomes from a community-based employment Programme, Helen Evans
CASEreport 8  Cycling and Social Exclusion, Jake Elster
CASEreport 9  Talking to Families in East London: A report on the first stage of the Research, Katharine Mumford
CASEreport 11 Views of the National Strategy for Neighbourhood Renewal, John Hills and Liz Richardson
CASEreport 12 Housing Finance Aspects of the Green Paper, John Hills and Alex Marsh
CASEreport 13 Indicators of Progress: A discussion of approaches to monitor the Government’s strategy to tackle poverty and social exclusion. Report Workshop organised by Department of Social Security and CASE
CASEreport 14 Places Apart? The initial report of CASE’s areas study, Ruth Lupton
CASEreport 16 Barefoot Basic Skills Work and Intensive Learning: Two experimental basic Skills projects, Sara Awan and Liz Richardson
CASEbrief 18 Sprouting Seeds – Outcomes from a community-based employment programme
CASEbrief 19 Talking to Families in East London
CASEbrief 20 Welfare to Work and the Organisation of Opportunity: Lessons from Abroad

Other publications

1997-1998


Richardson, E (1997), In the Loop, report to the Trustees of the Gatsby Charitable Foundation.

1998-1999


### 1999-2000


### 2000-2001


Elster, J *Small-scale Cycling Projects, Social Inclusion and Sustainable Development*, *STICERD Review 2000*.


Forthcoming


B.EXTERNAL RELATIONS

B1. Membership of committees

1997-1998

- **T Burchardt**: Member of Advisory Groups for projects on ‘Owner occupation in old age’, and ‘Support for low-income mortgagors’, both funded by Joseph Rowntree Foundation.
- **M Evans**: Member of research advisory committee for ‘Mapping Food’, research project by E Dowler and others, London School of Hygiene and Tropical Medicine, funded by the Department of Health.
- **H Glennerster**: Member of the Secretary of State for Health’s Advisory Committee on resource allocation.
- **J Hills**: Adviser to DETR/DSS Comprehensive Spending Review of Housing; member, Joseph Rowntree Foundation Housing Research Committee.
- **K Kiernan**: UN ECE Fertility and Family Surveys Advisory Group, Geneva; DSS Steering Group on Step-families; Joseph Rowntree Foundation Advisory Committee on Non-marital Separation.
- **A Power**: member of Advisory Sounding Board for Hilary Armstrong MP, Minister of Housing; member of Urban Task Force, under John Prescott (Deputy Prime Minister), headed by Lord Rogers.
- **R Tunstall**: member of National Homeless Alliance Groundswell project steering group (self-help by homeless people); member of Landscape Foundation steering group.

1998-1999

- **D Downes**: Member of Centre for the Study of Crime and Justice Committee.
- **M Evans**: Member of research advisory committee for ‘Mapping Food’, research project by E Dowler and others, London School of Hygiene and Tropical Medicine, funded by the Department of Health.
- **H Glennerster**: Member of the Secretary of State for Health’s Advisory Committee on Resource Allocation; Member of Cabinet Office’s Performance and Innovation Unit’s Active Ageing Project.
- **J Hills**: Member of Department for Education and Employment/Social Exclusion Unit Policy Action Team on jobs; Member of IPPR Policy Forum on the Future of Social Housing; Member of Joseph Rowntree Foundation’s Housing and Neighbourhoods Committee; Member of Board of Electors, Barnett Professorship of Social Policy, University of Oxford; Finance Committee, New Islington and Hackney Housing Association; Trustee, PEP Charitable Trust.
- **J Hobcraft**: Member of US National Academy of Sciences Committee on Population; Member of Advisory Committee to Harriet Harman, MP, on Parental Employment and Child Outcomes.
- **K Kiernan**: UN ECE Fertility and Family Surveys Advisory Group, Geneva; DoH Steering Group on Step-families; Joseph Rowntree Foundation Advisory Committee on Non-marital Separation; Joseph Rowntree Foundation Advisory Committee on Parental Employment and Child Outcomes; Advisory Committee Smith Institute project on parental employment and child outcomes; Cohort 2001 Specialist Working Group on Family and Home Economic Circumstances.
- **M Kleinman**: member of DETR Urban Task Force Connector Group; member of Steering Committee on Local Authority Economic Development, Audit.
- **A Power**: Member of Advisory Sounding Board for Hilary Armstrong MP, Minister for Housing; member of Urban Task Force, under John Prescott (Deputy Prime Minister), headed by Lord Rogers; Member of DETR/Social Exclusion Unit Policy Action Team on Unpopular Housing; Voluntary Director, National Tenants Resource Centre, Trafford Hall, Chester; Member of the Image Management and Estate Regeneration Advisory Board, University of Glasgow and JRF; Member of the North Manchester Regeneration Area Expert Panel.
- **E Richardson**: Member of Basic Skills Agency Advisory Committee
• **R Tunstall:** Member of National Homeless Alliance Groundswell project steering group (self-help by homeless people).

• **J Waldfogel:** Member of Advisory Committee for Joseph Rowntree Foundation project on maternal employment and child outcomes; Member of Advisory Committee for Smith Institute project on parental employment and child outcomes.

1999-2000

• **T Burchardt:** HM Treasury working group on long-term care financial products; IPPR Commission on Public/Private Partnerships, working group on public/private partnerships in core services; Member of SCOPE Advisory Group on disabled children and young people; Member of NCVO advisory group on social exclusion; Member of Social Exclusion Unit's Policy Action Team on financial services; Member of JRF Advisory Group on future orientations, forward planning and socio-economic behaviour; Member of JRF advisory group on financial intermediaries.

• **H Glennerster:** Member of the Secretary of State for Health’s Advisory Committee on Resource Allocation; Member of Cabinet Office Steering Group; Member of Higher Education Funding Council Research Assessment Exercise, Social Policy Panel; Member of Higher Education Funding Council Social Policy Benchmarking Group.

• **J Hills:** Member of IPPR Forum on Future of Social Housing; Member of JRF Housing and Neighbourhoods Committee; ESRC assessment panel for Joint Infrastructure Fund; WFTC/DPTC Evaluation Steering Group, Inland Revenue.

• **J Hobcraft:** Member of US National Academy of Sciences, Committee on Population.

• **K Kiernan:** UNECE Fertility and Family Surveys Advisory Group, Geneva; DoH Steering Group on Step-families; JRF Advisory Committee on Parental employment and child outcomes; Advisory Committee John Smith Institute project on parental employment and child outcomes; ESRC National Strategy Committee for Longitudinal Studies.

• **J Le Grand:** Commissioner on Commission for Health Improvement; Member of Department of Health NHS Incentives Group; Member of Department of Health, NHS Performance Evaluation Group; Member of the Fabian Commission on Taxation and Incentives; Member of IPPR Commission on Public/Private Partnerships.

• **A Power:** Member of Advisory Sounding Board for Nick Raynsford MP, Minister for Housing; Voluntary Director, National Tenants Resource Centre, Trafford Hall, Chester; Member of Urban Forum, National Strategy for Neighbourhood Renewal Reference Group; Member of Communities that Care; Member of Comite d’évaluation du Programme Renouvellement Urbain – Caisse des Depots et Consignations, Paris; Member of North Manchester Regeneration Area expert panel; Member of Policy Action Team 4 on Neighbourhood Management (SEU); Member of Policy Action Team 7 on Unpopular Housing (SEU); Member of the Urban Task Force; Member of APCR, London School of Economics.

• **E Richardson:** Member of Basic Skills Agency Advisory Committee.

2000-2001

• **T Burchardt:** Institute for Public Policy Research Commission on Public/Private Partnerships: working group on public/private partnerships in core services; SCOPE Advisory group on disabled children and young people; National Council for Voluntary Organisations advisory group on social exclusion; Joseph Rowntree Foundation advisory group on financial intermediaries; Joseph Rowntree Foundation working group on the personal assistance trap; Performance and Innovation Unit working group on modernising government loans.

• **H Glennerster:** Member of the Secretary of State for Health’s Advisory Committee on Resource Allocation; Director, Basic Skills Agency; and Research Assessment Exercise panel for Social Policy.

• **J Hills:** Inland Revenue WFTC/DPTC Evaluation Steering Group; Member of HM Treasury ‘Adding it up’ implementation group; Member of Advisory Committee for ESRC Research Centre on Microsocial Change, Institute for Social and Economic Research, University of Essex; Member of EU Social Protection Committee Indicators Sub-group.

• **J Hobcraft:** Member of US National Academy of Sciences Committee on Population; Chair of Population Investigation Committee; Chair of Mindel Sheps Award Committee of the Population Association of America; Member of Editorial Board of Population Studies; Member of editorial board for Oxford University Press’s International Studies in Demography Series (published in collaboration with IUSSP); Member, editorial board Demographic Research.

• **J Le Grand**: Commissioner, Commission for Health Improvement; Member, Fabian Commission on Taxation and Citizenship; Member, Institute of Public Policy Research Commission on Public/Private Partnership.

• **A McKnight**: HM Treasury Children’s Group; Advisory Committee for DfES research programme.

• **A Power**: Urban Task Force; Minister for Housing’s Sounding Board; Member of the Sustainable Development Commission; Member of Board of Directors, National Tenant’s Resource Centre; Member of Urban Ministers Sounding Board; Member of Comité d’évaluation du Programme Renouvellement Urbain – Caisse des Dépots et Consignations, Paris.

• **C Propper**: Research Assessment Exercise panel for economics.

• **M Ravenhill**: Trustee on the Board for Faith in Action against Homelessness, London Borough of Merton.

• **R Tunstall**: Member of Local Government Association’s roundtable on Neighbourhood Management and roundtable on National Strategy for Neighbourhood Renewal; Member of Sanctuary Housing Association’s North London Area Committee.

**B2. Membership of networks**

1997-1998

**Frank Cowell**: European Commission TMR Network on Living Standards, Inequality and Taxation; Co-ordinator of ESF Network Risk Perceptions and Distributional Judgements.

**Martin Evans**: CERC Association (France).

**Howard Glennerster**: European Social Policy Network; ‘Social Exclusion in Europe’ network, co-ordinated by Amsterdam School for Social Science Research.

**Jane Waldfogel**: McArthur Network on Poverty and Inequality in Broader Perspective, Princeton and Harvard (with members from Britain).

1998-1999

**P Agulnik**: European Network for research on supplementary pensions.

**F Cowell**: European Commission TMR Network on Living Standards, Inequality and Taxation; Co-ordinator of ESF Network Risk Perceptions and Distributional Judgements.

**M Evans**: CERC Association (France).

**H Glennerster**: European Social Policy Network; ‘Social Exclusion in Europe’ network, co-ordinated by Amsterdam School for Social Science Research.

**M Kleinman**: Organised economic interests and institutional reforms in European metropolitan areas network, Institut Français d’urbanisme.

**J Waldfogel**: McArthur Network on Poverty and Inequality in Broader Perspective, Princeton and Harvard (with members from Britain).

1999-2000

**F Cowell**: Member of Living Standards, Inequality and Taxation TMR network; European Science Foundation group on attitudes to risk and inequality.

**M Evans**: CERC Association (France); Coordinator, Social Exclusion in Europe network based in Amsterdam School of Social Science.

**H Glennerster**: European Social Policy Network; ‘Social Exclusion in Europe’ network.

**K Kiernan**: European Consortium for Sociological Research.

**J Le Grand**: Founding Academician, Academy of Learned Societies for the Social Sciences.

**A McKnight**: European Low Wage Employment Research Network (LOWER).

**C Propper**: Ecuity group (US and Europe) on fairness in health care delivery.

2000-2001

**P Agulnik**: European Network for Research into Supplementary Pensions.

**F Cowell**: Member of Living Standards, Inequality and Taxation TMR network; European Science Foundation group on attitudes to risk and inequality.
**M Evans**: CERC Association (France); Coordinator, Social Exclusion in Europe network based in Amsterdam School of Social Science.

**H Glennerster**: European Social Policy Network; ‘Social Exclusion in Europe’ network.

**J Hobcraft**: Chair Consortium Board for UNECE Gender and Generations programme; Member of US National Academy of Sciences’ Panel on Transitions to Adulthood in Developing Countries.

**K Kiernan**: European Consortium for Sociological Research.

**J Le Grand**: Founding Academician, Academy of Learned Societies for the Social Sciences.

**A McKnight**: European Low-Wage Employment Research Network (LoWER)

**A Power**: Academic Advisor to Socio-Metrex network linking EU and Eastern European cities.

**C Schluter**: Member of Living Standards, Inequality and Taxation TMR network; European Science Foundation network on demographics, the labour market and income mobility.

### B3. Overseas visitors (more than two days)

**1997-1998**
- Dr Huck-ju Kwon (Sung Kyum Kwan University, Korea)
- Professor William Julius Wilson (Harvard)

**1998-1999**
- Dr Huck-ju Kwon (Sung Kyum Kwan University, Korea)
- Professor Sheldon Danziger (University of Michigan)
- Ms Girija Vaidyanathan (Chevening Scholar and Civil Servant, Tamilnadu, India)
- Professor William Julius Wilson (Harvard)

**1999-2000**
- Professor Sheldon Danziger (Michigan)
- Professor Sandra Klein Danziger (Michigan)
- Professor Frank Furstenberg (Pennsylvania)
- Dr Keijo Rahkonen (Finland)
- Dr Heinz Rothgang (Bremen)
- Mr Jonathan Stein (Atlantic Fellow; Community Legal Services, Philadelphia)
- Dr Uwe Wagschal (Bremen)
- Professor Jane Waldfogel (Columbia)
- Professor Vincent Vandenberghe (Louvain Catholic University)

**2000-2001**
- Professor William Julius Wilson (Harvard University)
- Professor Jane Waldfogel (Columbia University)

### B4. Overseas visitors (more than 3 months)

**1997-1998**
- Professor Irwin Garfinkel (Columbia)
- Professor Sara McLanahan (Princeton)
- Professor Jane Waldfogel (Columbia)

**1998-1999**
- Professor Jane Waldfogel (Columbia)

**1999-2000**
- None

**2000-2001**
- Mr Jonathan Stein (Atlantic Fellow; Community Legal Services, Philadelphia)
B5. Substantial advice and consultancy

1997-1998

- **T Burchardt**: Evidence to IPPR / ABI citizen’s jury on genetic testing and insurance, Bristol, 18 November 1997; submission to Glasgow Regeneration Alliance Social Inclusion Inquiry;
- **J Falkingham**: Adviser to the government statistics office of Tajikistan (under the auspices of the World Bank and UNDP) on the design of a household survey to examine the extent and depth of poverty in the country.
- **H Glennerster**: Adviser to HM Treasury on public services.
- **J Hills**: Oral and written evidence (with Tania Burchardt and Howard Glennerster) to Royal Commission on Long-term Care, and discussions with Commission Secretariat; Oral evidence to Independent Inquiry into Inequalities in Health, on inequality trends, 15 October 1997, and on benefit system, 9 March 1998 (with written evidence, 20 March 1998); referee for *Fiscal Studies* and for Nuffield Foundation and ESRC grant applications.
- **K Kiernan**: Referee of grant applications for ESRC and Nuffield Foundation and for *British Journal of Sociology and Journal of Comparative Research.*

1998-1999

- **P Agulnik**: Comparing basic incomes in UK and Ireland for Citizens Income Trust/Joseph Rowntree Charitable Trust.
- **T Burchardt**: Analysis for Leonard Cheshire of survey research by NOP Research Group Ltd. (see J Knight and M Brent, *Excluding Attitudes: Disabled people’s experience of social exclusion*, Leonard Cheshire, May 1999); Analysis for Association of British Insurers (with F Cowell and K Gardiner) on regressivity of insurance premium tax.
- **D Downes**: Consultant to South Camden Youth Service – Mentoring Plus Project; Joint Editor Clarendon Series in Criminology, Oxford University Press.
- **M Evans**: Project Director for the Phare Consensus research programme monitoring social protection.
- **K Gardiner**: Adviser to Association of British Insurers on appropriate methodology for assessing progressivity of the tax on insurance; Consultancy project for the Office of Fair Trading relating to distributional issues in welfare assessment.
- **J Hills**: Referee for *Housing Studies, Journal of Social Policy, Nuffield Foundation and ESRC project applications.*
- **J Hobcraft**: Adviser to Social Exclusion Unit on Teenage Parenthood; Adviser to Department for International Development for five-year follow-up to UN International Conference on Population and Development, including UN General Assembly Special Session.
- **A Power**: (with E Bergin) Adviser to Social Exclusion Unit Policy Action Team on Neighbourhood Management and Housing Management.
- **C Propper**: Member of ESRC Research Grants Board; Referee for *Journal of Health Economics, Health Economics and Economic Journal.*
• **C Schluter**: External referee for Swiss National Science Foundation (NFP Sozialstaat Schweiz);
• **J Waldhofel**: Referee of grant applications for ESRC and Nuffield; Referee for *Labour Economics, Journal of Policy Analysis and Management* and *American Economic Review*; Member of collaborative team awarded contract to advise the Sure Start Unit on designing an evaluation of this initiative.

**1999-2000**
• **T Burchardt**: Jenny Morris/SCOPE on social exclusion of disabled people and young people; *Benefits* Editorial Board. Referee for Nuffield Foundation; Referee for Policy Press.
• **M Evans**: Evaluator for European Commission DGXII.
• **K Kiernan**: Grant referee, Nuffield Foundation; Member of Joseph Rowntree Foundation Cohabitation working group; Grant referee, Medical Research Council;
• **A McKnight**: Grant referee, Leverhulme Trust.
• **D Piachaud**: TUC.
• **A Power**: Neighbourhood management for DETR/SEU; Bradford City Council (race and ethnic minority housing issues); Member of Social Exclusion Unit Neighbourhood Renewal Think Tank;
• **M Ravenhill**: Advisor to Merton Action Trust on homelessness/alcoholic project; Camden Council (homelessness issues).
• **R Tunstall**: Safe in the City (with T Sefton); Referee for Policy Press and *Urban Studies*;
• **P Vizard**: Contributor, UNDP *Human Development Report 2000*.

**2000-2001**
• **T Burchardt** and **T Sefton**: Joseph Rowntree Foundation – Distributional and incentive effects of removing charging for personal assistance users.
• **J Hills**: Consultant to Department for Transport, Local Government and the Regions on equity shares; referee for Oxford University Press.
• **A Power**: Bradford Metropolitan District Council – Improving Access to Social Rented Housing for Asian Households.
• **M Ravenhill**: Advisor to Vision 21 and Blue Cross Animal Rescue on research into homeless people and their dogs.
• **R Tunstall**: Referee for *Urban Studies*; Referee for Policy Press.
• **P Vizard**: Consultant to the Overseas Development Institute.

**B6. Conference papers and presentations**

**Conference papers**

**1997-1998**

**T Burchardt**: Social Policy Annual Conference, University of Lincolnshire and Humberside, 14-16 July 1998 (‘Is there a private welfare class?’)
**S Burgess and C Propper**: Royal Economic Society conference, Warwick University, April 1998 (CASEpaper 6)
**D Downes**: Conference on the first year of the Labour Government and criminal justice, University of Hull, 10 July 1998 (‘Toughing it out: From Labour opposition to Labour government’)
**K Gardiner**: Joseph Rowntree Foundation conference on work and opportunity, London, 16-17 October 1997 (‘Welfare to work’)

R Hendry: Social Policy Annual Conference, University of Lincolnshire and Humberside, 14-16 July 1998 (‘Fair Shares For All? The evolution of central government funding formulae’)


A Lee: Eurograd International Conference of Local Authorities on Russian Housing Reform, St Petersburg, October 1997 (‘Privatisation of Public Housing in Britain’ and Round Table discussion on ‘Housing Reform in Russia: A glance from Europe’)

J Le Grand: European University Institute, Florence (‘Knights, Knaves and Pawns’ October 1997); ESRC Economic Beliefs and Behaviour Conference, June 1998 (From Knight to Knave: public policy and endogenous motivation); Social Policy Association Annual Conference, University of Lincolnshire and Humberside, July 1998 (‘Knights, Knaves and Pawns Revisited’)


R Tunstall: PRP Architects/Brent Council/Ealing Family Housing Association, (‘Local housing companies: The win-win approach’), 20 March 1998

1998-1999

P Agulnik: European Network for Research on Supplementary Pensions, 30 September 1999 (‘Pension tax reliefs in the UK’).


M Kleinman: ENHR/CECODHAS conference, Nunspeet, Holland, February 1999 ('The future of European Union social policy and its implications for housing').


E Richardson: Royal Geographical Society Conference, 29 October 1998 ('Living on Estates')

C Schluter: European Meeting of the Econometric Society, Berlin, 1998, ('Income dynamics in the USA, Germany and the UK'); Royal Economics Society, 1999, ('Income dynamics in the USA, Germany and the UK'); Annual Conference of ESRC Econometrics Study Group, 1999 ('Welfare measurement and measurement error'); 1999 European Meeting of the Econometrics Society, Santiago de Compostella ('Welfare measurement and measurement error').


1999-2000


J Le Grand: Ernest Oppenheimer Colloquium on Globalisation, South Africa, 25-27 February 2000 (‘From Knight to Knave, from Pawn to Queen: The State, the Market and Social Services’); Tokyo, Japan, April 2000 (‘The State, the market and social service’).


K Mumford: Social Policy Association Annual Conference, Roehampton Institute, 18 July 2000 (‘Initial findings from the 200 Families Study’).

R Lupton: State of Conurbation Conference, Nottingham, 30 November 1999 (‘Social Inclusion’).

D Piachaud: Millennium Conference of Hong Kong Baptist University, 18-19 June 2000 (‘International Social Welfare: The impact of globalisation’).


2000-2001

P Agulnik: University of Siena/CASE Conference on The Welfare State, poverty and social exclusion in Italy and Great Britain, Siena 6-8 April 2001 (‘Do compulsory earnings-related pensions make sense?’).


J Elster: Velo-City 2001 Conference, Glasgow and Edinburgh, 17-21 September 2001 (‘Cycling and social inclusion: Making cycling more relevant’).


H Glennerster: British Association for the Advancement of Science, Glasgow, 4 September 2001, (‘Education under Blair’).


Matter'); IUSSP General Population Conference, Salvador, Brazil, 18-24 August 2001 (Chair, organiser and discussant on ‘Family demography from a child’s perspective’).

**J Le Grand:** Performance and Innovation Unit, Cabinet Office Seminar on Social Mobility, 20 March 2001 (‘Asset-based welfare and social mobility’); University of Siena/CASE Conference on The Welfare State, poverty and social exclusion in Italy and Great Britain, Siena 6-8 April 2001 (‘The quasi-market experiments in public service delivery; did they work?’).

**A McKnight:** Fighting Poverty and Inequality through tax-benefit reform: Empirical approaches, Universitat Autonoma de Barcelona, Barcelona, 25 November 2000 (‘Transitions off income support: Estimating the impact of New Deal for Lone Parents using administrative data’); CNRS/ESRC Anglo-French Conference on Social Exclusion, Westminster, 11-12 December 2000 (‘Low paid work: Drip feeding the poor?’); University of Siena/CASE Conference on The Welfare State, poverty and social exclusion in Italy and Great Britain, Siena 6-8 April 2001 (‘The impact of an in-work benefit on claimant unemployment: findings from a macro experiment’).

**K Mumford:** CNRS/ESRC Anglo-French Conference on Social Exclusion, Westminster, 11-12 December 2000 (‘View from poor neighbourhoods in France and Britain: Hackney and Newham’).

**D Piachaud:** Hellenic Observatory Conference on Globalisation and Regionalism, March 2001 (‘Global Markets, Economic Reform and Social Justice’); University of Siena/CASE Conference on The Welfare State, poverty and social exclusion in Italy and Great Britain, Siena 6-8 April 2001 (‘Poverty and growth’); BA Festival of Science, University of Glasgow, 4-6 September 2001 (‘Inequalities of income’).


**C Schluter:** EC2 Conference, Dublin, 2000 (‘Expansions for decomposable inequality and poverty measures’); ESEM 2001 (‘Asymptotic expansions for decomposable inequality and poverty measures’); Annual Conference of ESRC Econometrics Study Group, Bristol (‘Testing for outliers’).

**T Sefton:** CASE/LSE Health and Social Care/Joseph Rowntree Foundation conference, London School of Economics, 13 December 2000 (‘The challenges of economic evaluation in the social welfare field’);

**Seminar presentations**

1997-1998

**P Agulnik:** STICERD ‘Work in Progress’ Seminar, 3 June 1998 (‘Evaluating pension reform’); CASE Welfare Policy and Analysis Seminar, 10 June 1998 (‘Partnership pensions versus compulsory pensions’)


**F Cowell:** Department of Applied Economics, Universita Autonoma, Barcelona, 16 March 1998 (‘Income mobility: A robust approach’)

**M Evans:** International Workshop on the Dimensions of Social Exclusion, Carl von Ossietzky University, Oldenburg, 26-30 September 1998 (‘Institutional exclusion: Welfare to work in the US and Europe’)

**K Gardiner:** Welfare Policy and Analysis Seminar, London School of Economics, 12 November 1997 (‘Bridges from benefit to work’); LSE Social Policy Department 20 March 1998 (‘Welfare to work’)

---

28


A Lee: LSE MSc Housing students, 27 February 1998 ('The move from the State: Stock transfers and local housing companies, and the regeneration role of housing associations'); STICERD Work in Progress Seminar, 18 February 1998 ('Local Housing Companies: Urban renewal and social exclusion')

K Mumford: Housing Corporation and Department of Environment, Transport and the Regions, 21-22 July 1998 ('Low demand for housing')

A Power: Mannheim Centre Seminar on Riots and Violence in Estates, 28 January 1998; Tai Cymru, Housing for Wales, seminar, 10 June 1998

Liz Richardson: Family Housing Association, December 1997 ('Housing plus estate regeneration'); Soho Housing Association Annual Tenants Forum, November 1997 ('Housing plus'); Office for Public Management, anti poverty seminar, January 1998 ('Anti-poverty work and regeneration')

1998-1999


F Cowell: Department of Econometrics, University of Geneva, 19 March 1999 ('Measuring Income Mobility with Dirty Data' (CASEpaper 16))


R Hendry: STICERD Work in Progress Seminar, STICERD, 10 February 1999 ('News and views on funding allocations in health, education and housing')


J Hobcraft: Joint Centre for Longitudinal Research Seminar, 13 May 1999 ('Intergenerational and life-course transmission of social exclusion: influences of childhood poverty, family disruption and contact with the police')

‘Unmarried Fathers: policy and practice issues’, Chatham House, 22 September 1999 (‘The rise of cohabitation and non-marital childbearing in Britain and Europe’).

H Kwon: STICERD Work in Progress Seminar, STICERD, 3 February 1999 (‘Inadequate policy or operational failure? Korea’s National Pension Programme’)

J Le Grand: DSS seminar on Government’s Strategy for Tackling Poverty and Social Exclusion, 19 May 1999 (‘The broader Welfare State and strategies for dealing with poverty and social exclusion’).

R Lupton: Crime Concern/Housing Corporation, October 1998 (‘Safe as Houses’).

K Mumford: STICERD Work in Progress Seminar, STICERD, 3 March 1999 (‘Low demand and area abandonment – any life left in the inner city?’); London Borough of Newham, ‘Best in Class’ Seminar, 27 May 1999 (‘The slow death of great cities?’).

A Power: DSS seminar on Government’s Strategy for Tackling Poverty and Social Exclusion, 19 May 1999 (‘Area problems and Multiple Deprivation’); TPAS seminar, 22 March 1999 (‘Taking tenants on board’); DSS Seminar to discuss the government’s strategy for tackling poverty and social exclusion, 19 May 1999 (‘Council housing and concentrated poverty’); Manchester University, 23 June 1999 (‘Community Sustainability’).


C Schluter: University of Cologne, 1999 (‘Welfare measurement and measurement error’).


1999-2000


F Cowell: LARE Bordeaux, January 2000 (‘Attitudes to inequality and risk’).


J Hobcraft: CASE Social Exclusion Seminar, 13 October 1999 ('Childhood Poverty, Early Motherhood and Adult Social Exclusion'); STICERD Work in Progress Seminar, 28 June 2000 ('Continuity and change in young adult social exclusion').


J Le Grand: Smith Institute, 11 Downing Street, 16 February 2000 ('Curative vs. Preventative Welfare States').


K Mumford: Institute of Community Studies, Bethnal Green, 18 July 2000 ('Talking to Families in East London').

D Piachaud: International Roundtable on Social Security, Hong Kong, 20-21 June 2000 ('The End of Social Security').

A Power: Paddington Churches Housing Association Dinner, 19 November 1999 ('The role of residents in improving social conditions'); Local Housing Companies seminar, 6 December 1999, LSE ('Has the ground shifted? Social exclusion, neighbourhood renewal and the new agenda'); Circle 33 Board Meeting, 4 November 1999 ('The Slow Death of Great Cities'); University of Kent, 18 November 1999 ('Social exclusion and urban conditions'); University of Bath, February 2000 ('Social exclusion and cities'); Columbia University, School of Social Work, 1 May 2000 ('Cities and Social Exclusion'); Columbia University, School of Social Work/School of International and Public Affairs, 4 May 2000 ('Families living in low income neighbourhoods in London').

C Schluter: Nottingham University, May 2000 ('Local versus global mobility assessments'); World Congress of the Econometrics Society, August 2000 ('Local versus global mobility assessments').

2000-2001

H Bowman: STICERD Work in Progress Seminar, 6 December ('The neighbourhood study in the North: listening to 100 families in low income areas').

T Burchardt: Alternative Conceptualisations of Poverty Conference, Queen Elizabeth House Oxford, October 2000 ('Response to Ruhi Saith's paper on operationalisations of social exclusion'); STICERD Work in Progress Seminar, 22 November ('Social inclusion as the chance to participate: the whys and wherefores of measuring opportunity'); CASE Welfare Policy and Analysis Seminar, 29 November ('Enduring Economic Exclusion: disabled people,

K Gardiner: STICERD Work in Progress Seminar, 11 October ('Why rising tides don’t lift all boats: an explanation of the relationship between poverty and unemployment'); Institute for Social and Economic Research, Essex University, 5 March ('Why Rising Tides don’t lift all boats: An explanation of the relationship between poverty and unemployment in Britain'); LSE Research Laboratory Launch, 13 July 2001 ('Unemployment and Poverty').


O Lelkes: STICERD Work in Progress Seminar, 30 May 2001 ('Happy Hungarians? Subjective well-being during economic transition').

R Lupton: STICERD Work in Progress Seminar, 8 November 2000 ('Poor mental health – as are-based problem?'); OFSTED, 25 July 2001 ('Schools in deprived areas: Intake, markets and organisational challenges').


K Mumford: University of Leeds, CAVA, 11 October 2000 ('Talking to families in East London'); CASE Social Exclusion Seminar, 25 October ('Family life and neighbourhood conditions: the direction of change – talking to families in East London').


L Richardson: LSE Research Laboratory Launch, 13 July 2001 ('Stimulating Community Self-Help').

C Schluter: TMR living standards and taxation seminar, Cergy – Pontoise, 2001 ('Tails of Lorenz Curves'); TMR living standards and taxation seminar, Madrid ('Testing for outliers').

J Stein: STICERD Work in Progress Seminar, 14 February ('The Future of Britain’s Community Legal Service: Joiner with a Combined Human Right’s Act, Anti-Poverty and Social Inclusion Mission').

R Tunstall: STICERD Work in Progress Seminar, 28 February (‘Do attempts to prevent youth homelessness work?’).

S Witcher: STICERD Work in Progress Seminar, 25 July 2001 (‘Poverty and Prejudice: Modelling societal exclusion’).


B7. Media coverage: newspapers

Articles by CASE members:

1997-1998


1998-1999


M Evans ‘Can we work it out?’, Guardian, 27 November 1998.


1999-2000


2000-2001


Coverage of work by CASE members:

1997-1998

As well as articles by CASE members themselves, the Centre’s research was reported or mentioned in 45 articles in a wide variety of newspapers, journals and magazines including: Financial Times, Guardian, Times, Independent, Daily Telegraph, Daily Mail, Observer, Independent on Sunday, Economist, New Statesman, Prospect, Times Higher Educational Supplement, Irish Times, Die Zeit, Tokyo Times, and others.

1998-1999

As well as articles by CASE members themselves, the Centre’s research was reported or mentioned in 56 articles in a variety of newspapers, journals and magazines including: Financial Times, Guardian, Observer, Independent, Independent on Sunday, Times, Telegraph, Daily Mail, International Financial Times, Glasgow Herald, Housing Finance, Public Finance, Municipal Journal, Readers Digest, Times Educational Supplement, and many others.

1999-2000

As well as articles by CASE members themselves, the Centre’s research was reported or mentioned in 44 articles, in a variety of newspapers, journals and magazines including: Housing Today, Inside Housing, Sunday Telegraph, Express, Observer, Times, Times Higher Education, Guardian, Financial Times, Independent, Mail, Scotland on Sunday and many others.

2000 – 2001

As well as articles by CASE members themselves, the centre’s research was reported in 46 articles in newspapers and journals including: Independent, Financial Times, Economist, Guardian, Observer, Times, Telegraph, Prospect, Time and BBC online.
B8. Media coverage: radio and TV

1997-1998
37 interviews with Centre members were broadcast during the year on topics including social exclusion, marginal estates, long run effects of drug-taking and violent behaviour, income distribution, pensions reform, tax-benefit integration, welfare reform, British social policy, private welfare insurance, the Working Families Tax Credit, the Government’s Green Paper on Welfare Reform, housing renovation and estate rescue, inequality and technical change, and the New Deal for lone parents. These were carried by programmes including: BBC TV News; Channel 4 News; BBC2 Newsnight; Radio 4’s Today Programme, World Tonight, Women’s Hour, Thinking Aloud and The World This Weekend; Radio 5 Live NewsTalk; BBC World Service; BBC News 24 (TV); GLR; Talk Radio; RTE; Swedish radio; and Austrian radio.

1998-1999
38 interviews were broadcast during the year with members of CASE on various aspects of social exclusion and related issues including early retirement, urban abandonment, the reform of disability benefits, pension reform, planning and mixed development, the Urban Task Force, and trends in poverty. These were carried by programmes including BBC1 Panorama; BBC2 Newsnight; Radio 4 Today, Westminster Hour, World Tonight and Analysis.

Julian Le Grand presented an edition of BBC Radio 4’s Analysis programme on social exclusion in April 1999, with contributions from other CASE members. He also was the co-presenter on one of the BBC2 Big Ideas series, discussing meritocracy and winner-take-all societies.

1999-2000
22 interviews were broadcast during the year with members of CASE on various aspects of social exclusion and related issues including pensions, poverty, families, urban regeneration and the future of cities. These were carried by programmes including; BBC World Service, Radio 5, Radio 4 (Start the Week, The World at One and World Tonight), BBC1 Business Breakfast, BBC One o’clock news, Panorama and Carlton Television News.

2000-2001
48 interviews were broadcast during the year on topics including the future of cities, the economics position of disabled people, means-testing, and the role of communities. These were carried by programmes including; Channel 4 News, BBC 1 On the Record, BBC 1 Westminster Programme, Radio 4 Woman’s Hour, You and Yours, World Tonight, PM, World at One, Radio 5, and the BBC World Service.

B9. CASE events

Events organised by the Centre include:

1997-1998
• Our launch by Rt Hon Harriet Harman, Secretary of State for Social Security and Minister for Women, at the LSE on 13 November 1997, with other contributions by Professor Ronald Amann, Chief Executive of ESRC, John Hills and Professor Anthony Giddens, Director of LSE.
• A residential conference for CASE members and overseas visitors at Cumberland Lodge, Windsor Great Park, 5-6 January 1998.
• An evening conference on ‘The economics of social exclusion’ with ESRC and the Royal Economic Society at the Royal Society of Arts, 10 February 1998, with contributions by Professor Tony Atkinson and John Hills and chaired by Professor Steven Webb MP.
• A residential conference on ‘Tackling difficult estates’ for the Social Exclusion Unit at Trafford Hall, Chester, 30-31 March 1998.
• A conference on ‘Welfare reform: Learning from America’s mistakes’ with contributions from Professor William Julius Wilson, Mr Geoff Mulgan, Professor John Hills and Professor David Piachaud, sponsored by Broomleigh Housing Association at LSE, 7 July 1998.

1998-1999
• November 1998, Seminar and study visits for the Caisse des Dépôts and directors of 28 major French Social Housing companies, examining experiences and lessons from British regeneration schemes
• A residential conference for CASE members and overseas visitors at Cumberland Lodge, Windsor Great Park, 7-8 January 1999
• 11 January 1999 Seminar organised with Joseph Rowntree Foundation to launch Private Welfare and Public Policy at Chatham House
• 26 February 1999 Workshop at LSE for central and local officials on results of research on funding formulae for devolved public services
• A conference on ‘Social Exclusion and the Future of Cities’ with contributions from Professor William Julius Wilson, Professor Sir Peter Hall, Richard Best and Professor Anne Power, sponsored by Broomleigh Housing Association, at LSE, 8 July 1999.
• Summer Away Day for CASE members, Froebel College Institute, Roehampton Institute, 12 July 1999

1999-2000
• 11 November 1999: Seminar for HM Treasury officials on Formula Funding of Public Services, at HM Treasury.
• 6 December 1999: LSE Housing Seminar on Local Housing Companies (sponsored by National Housing Federation, London).
• 16 December 1999: Kit Russell Memorial Conference on The Role of Settlements and Social Action in the Twenty-First Century (jointly with Social Policy Department, LSE).
• 30 June 2000: CASE/SEU Seminar on the draft national strategy for neighbourhood renewal.
• 19 July 2000: CASE/DSS Workshop on Indicators to monitor the Government’s Strategy to tackle poverty and social exclusion, London.
• 24 July 2000: CASE/DETR/University of Bristol seminar on housing finance and aspects of the Green Paper.

2000-2001
• 11-12 December 2000: CNRS/ESRC Anglo-French Conference on Social Exclusion, Westminster.
• 13 December 2000: joint conference with LSE Health and Social Care, Conference on ‘Social Welfare Evaluations: What Role is there for Economics?’.
• 6-8 April 2001: Conference on ‘The Welfare State, poverty and social exclusion in Italy and Great Britain’ (joint with University of Siena), Siena, Italy.
• 28 June 2001: Seminar on ‘Cycling and Social Exclusion’ organised with the Ashden Trust, LSE.
• 13 July 2001: LSE Research Laboratory Launch Workshops on ‘Intergenerational Links’, ‘Unemployment, Wages and Poverty’, and ‘Areas and Communities’, LSE, (joint with CEP);

**Afternoon seminars in our ‘Social Exclusion’ series included:**

**1997-1998**
- Professor Brian Barry, Department of Government, LSE on ‘Social exclusion and the strategy of equality’
- Dr Katherine Duffy, Director of Research, Council of Europe Initiative on Human Dignity and Social Exclusion on ‘Social exclusion: perspectives from continental Europe’
- Dr Ruth Levitas, Department of Sociology, University of Bristol on ‘Social exclusion and unemployment’
- Professor Albert Weale, Department of Government, University of Essex on ‘Who should not have the vote? Social exclusion and political rights’
- Professor Raymond Plant (Lord Plant of Highfield) Master, St Catherine’s College, Oxford on ‘The labour market, citizenship and social exclusion’
- Professor Irwin Garfinkel, Columbia, and Professor Sara McLanahan, Princeton, on ‘Child support in the US: Evidence from the fathers’
- Professor John Hobcraft and Dr Kathleen Kiernan, CASE and Department of Social Policy and Administration, LSE on ‘Childhood divorce, crime and poverty: What relationships? What outcomes?’
- Professor Carol Smart, Department of Sociology and Social Policy, University of Leeds on ‘Family fragments: Theory and practice in researching divorce’
- Professor Robert Walker, Centre for Research in Social Policy, Loughborough University on ‘Benefit dynamics: Unpicking dimensions of poverty’
- Richard Burdett, Cities, Architecture and Engineering Programme, LSE on ‘The built environment and social exclusion’
- Professor John Gray, European Institute, LSE on ‘Equality or inclusion?’
- Dr John Macnicol, Royal Holloway and Bedford New College on ‘Age discrimination and social exclusion’

**1998-1999**
- David Halpern, Faculty of Social and Political Sciences, University of Cambridge, on ‘Social Capital and Social Exclusion’
- Tania Burchardt, Julian Le Grand and David Piachaud, CASE, on ‘Social Exclusion in Britain 1990-1995’
- Perri 6, DEMOS, on ‘Holistic Government and Social Exclusion’
- Nigel Campbell, HM Treasury on ‘The decline of employment among older people in Britain’
- Bernard Casey, European Institute, LSE and Michael Gold, Royal Holloway College on ‘Social Partnership and Social Exclusion’
- Sheldon Danziger and Sandra Danziger, University of Michigan on ‘Is American Welfare Reform succeeding? Implications for the UK’
- Kerry Hamilton, faculty of Social Sciences, University of East London on ‘Transport and Social Exclusion’
• Peter Townsend, visiting Professor of LSE, on ‘Poverty, Social Exclusion and Social Polarisation’
• Martin Evans, David Piachaud, and Mark Kleinman, CASE, on ‘We’re here because we’re here: Can social exclusion be solved by area policies?’
• Mary Ann Mason, Berkeley, on ‘Was Cinderella right? Are stepchildren socially excluded?’
• Bob Holman, Easterhouse, Glasgow, on ‘Social Exclusion: Do neighbourhood projects work?’
• Nicholas Deakin, Warwick University, on ‘The Treasury and Social Exclusion’

1999-2000
• Kathleen Kiernan and John Hobcraft, CASE on ‘Childhood poverty, young motherhood and adult social exclusion: the inter-relationships’.
• Stephen Leibfried, Bremen University, on ‘Time and poverty in Western States: United Germany in perspective’.
• Valerie Lechene, University of Oxford, on ‘Economic and Demographic Determinants of the Time to Smoking Cessation’.
• David Thomson, Massey University, New Zealand, on ‘The disappearance of work after the age of 40: a comparative analysis’.
• Alex Marsh, University of Bristol, visitor to CASE, on ‘Efficiency, equity and exclusion: can the competing pressures on social housing rents be reconciled?’
• Simon Szreter, University of Cambridge, on ‘Lessons from History for the new millennium? Reversing social exclusion in late Victorian British Cities’.
• Julian Le Grand, CASE, on ‘A capital idea’.
• Paul Gregg, University of Bristol, on ‘The scarring effects of youth unemployment’.
• John Macnicol and David Smith, Royal Holloway College, on ‘Social insecurity and social exclusion: Survival strategies in a South London estate’.
• Frank Furstenburg, University of Pennsylvania on ‘Managing to Make it: Urban families and adolescent success. A policy postscript’.
• Nick Buck, University of Essex, on ‘Identifying neighbourhood effects on social exclusion from panel survey data’.
• Uwe Wagschal and Heinz Rothgang, Bremen University on ‘Why are some countries welfare state “laggards”? Does demography ruin the foundations of German social insurance?’.
• John Goldthorpe, Nuffield College Oxford, on ‘Class, mobility and merit: the experience of two British birth cohorts’.

2000-2001
• Katharine Mumford, CASE, on ‘Family life and neighbourhood conditions: the direction of change talking to families in East London’.
• Karen Rowlingson, University of Bath, on ‘Fate, hope and insecurity’.
• Mike Adler, University of Edinburgh, on ‘Public attitudes to begging’.
• Richard Dickens, CEP, on ‘Whither poverty in the UK: Will work work?’
• Shelly Lundberg, University of Washington on ‘Parenthood and the earnings of married men and women’.
• Frank Cowell, CASE, on ‘Attitudes to poverty and inequality’.
• Tess Ridge, University of Bath, on ‘Fitting in and joining in: addressing the needs of children in poverty’.

Seminars in the ‘Welfare Policy and Analysis’ series, joint with the Microsimulation Unit, Cambridge and supported by the Department for Work and Pensions included:

1997-1998
• Nicholas Barr, Howard Glennerster and Tony Travers, London School of Economics, Symposium on the Dearing Committee report
• Deborah Mabbutt and Helen Bolderson, Brunel University on ‘Decentralisation and devolution in the governance of cash benefits in five countries’
• Karen Gardiner, CASE on ‘Bridges from benefit to work’
• Michael White, Policy Studies Institute on ‘Lone mothers, employment and well-being’
• Ruth Lister and Jackie Goode, Loughborough University, and Claire Callendar, Policy Studies Institute on ‘The distribution of income within families receiving social security benefits’
• Irwin Garfinkel, Columbia University on ‘Child support: The US debate’
• Jane Millar, Bath University on ‘Making work pay: Evidence from Australia’
• Nigel Campbell, HM Treasury on ‘The Working Families Tax Credit’
• Phil Agulnik, CASE on ‘Partnership pensions versus compulsory pensions’

1998-1999
• Didier Jacobs, CASE on ‘A comparative study of the cost of social welfare across East Asian and Western Countries’
• Katherine Rake, LSE on ‘Models and maps: The incomes of older women and men in Britain, France and Germany’
• Martin Evans, CASE on ‘Where do Social Security and other kinds of public spending go? Analysing flows into local areas’
• Tania Burchardt, John Hills and Carol Propper, CASE on ‘Private Welfare and Public Policy’
• Kitty Stewart, UNICEF, Florence on ‘Is child welfare converging in Europe?’
• Holly Sutherland, Microsimulation Unit, University of Cambridge on ‘Designing a hypothetical European minimum pension: The problem of comparing incomes across countries’
• Brian Nolan, Economic and Social Research Institution, Dublin, on ‘Income and deprivation in Europe: Evidence from the European Community Household Panel’
• Chris Heady, Bath University on ‘How effective are social transfers in reducing poverty in the EU?’

1999-2000
• David Piachaud, CASE, on ‘The challenge of ending child poverty’.
• Abigail McKnight, University of Warwick and CASE, ‘The impact of low paid work over different time horizons’.
• John Hills and Orsolya Lelkes, CASE, on ‘Public attitudes, redistribution and social security’.
• Ruth Hancock, Nuffield Community Care Studies Unit, University of Leicester, on ‘Means-testing in residential and domiciliary care: would relaxing the capital rules make any differences?’.
• Bill Jordan, Exeter University, Phil Agulnik, CASE and Stuart Duffin, Citizen’s Income Trust, on ‘Proposals for basic incomes in the UK and Ireland’.
• Abigail McKnight, CASE, on ‘Moving off income support: the impact of the New Deal for Lone Parents’.
• Katherine Rake, LSE, Heather Joshi, Institute for Education and Hugh Davies, Birkbeck College on ‘Women’s incomes over a lifetime’.
• Karl Ashworth, Loughborough University, on ‘Jobseeker’s allowance: evidence from an evaluation’.
• Sheldon Danziger and Sandra Danziger, Michigan University on ‘What is happening to US welfare reform?’.
• Richard Berthoud, Essex University on ‘Parents and employment’ (joint with CEP).

2000-2001
• Stephen Jenkins, ISER, University of Essex, on ‘The dynamics of child poverty: Britain and Germany compared’.
• Tania Burchardt, CASE, on ‘Enduring economic exclusion: disabled people, income and work’.
• Herwig Immervoll and Cathal O’Donoghue, Microsimulation Unit, Cambridge University, on ‘Work, welfare and taxation in the European Union: a comparison of the patterns of work incentives using EUROMOD’.
• Jonathan Bradshaw and Naomi Finch, University of York, on ‘In search of the ‘really poor’: results of some secondary analysis of the Poverty and Social Exclusion Survey of Britain’.
• Fred Johnson, DSS, on ‘From benefits to people – client group analysis of social security benefits’.
• Phil Agulnik, CASE, on ‘Evaluating pension reform’.
• Alan Marsh, Policy Studies Institute, on ‘The earnings top-up experiment: lessons for Earnings Tax Credit’.

B10. International collaborative research projects

1997-1998
Martin Evans: Research for EUROMOD, the European tax and benefit microsimulation model; Nuffield Foundation research project on ‘Welfare to Work’ with Columbia University, Paris Nanterre University, University of Hamburg and the Amsterdam School of Social Science Research.

Anne Power: Collaborative work with Harvard University and several European housing, regeneration and urban projects (German, Danish, Irish, French and Spanish)

Liz Richardson and Katharine Mumford advised on British housing issues for a thirty country collaborative research project on the non-profit sector co-ordinated by Johns Hopkins University, Baltimore.

1998-1999
Martin Evans: Project Director for the EU Phare Consensus programme monitoring development of social protection in the Central and Eastern European Countries (part 2).

Anne Power: collaborative work with Harvard University, including setting up a conference on the future of cities.

Jane Waldfogel: Part of an international collaborative team that won the contract to advise the government on designing an evaluation of its Sure Start Initiative.

1999-2000
Frank Cowell: Research on living standards, inequality and taxation with researchers from Bordeaux, Marseilles, Cergy, Oldenburg, Madrid, Leuven, Kiel and Essex. He is also part of a group working on attitudes to risk and inequality, with partners in Stockholm, Leuven, Osnabruck and Israel.

Martin Evans: Project Director for the EU Phare Consensus Programme, monitoring development of social protection in the Central and Eastern European Countries, and is co-ordinator of the University of Amsterdam’s European social exclusion research project, with partners in France, Germany, the Netherlands and the UK.

Howard Glennerster: Research on poverty measurement and social policy with the National Association of Social Insurance and Brookings Institution, Washington Director, CASE.

Orsoyla Lelkes: Work on a Hungarian dataset on living standards in collaboration with its creator, the TARKI Social Research Centre in Budapest.

Abigail McKnight: Research on low wage employment in Europe with partners in five countries.

Anne Power: Work with the Société Cooperative du Logement de L'Agglomeration Bruxelloise on social housing and urban development, and with the Caisse des Depots et Consignations in France on evaluation of French urban regeneration programmes.

Carol Propper: Part of the ‘Ecuity’ group researching the distribution of health care use and finance with partners in the USA and across the European Union.

Chris Schluter: Work with the University of Cologne on measuring income mobility, and with partners in Berlin and the University of Essex on child poverty.
2000-2001

Frank Cowell: Research on living standards, inequality and taxation with researchers from Bordeaux, Marseilles, Cergy, Oldenburg, Madrid, Leuven, Kiel and Essex. He is also part of a group working on attitudes to risk and inequality, with partners in Stockholm, Leuven, Osnabruck and Israel.

Martin Evans: Co-ordinator of the University of Amsterdam’s European social exclusion research project, with partners in France, Germany, the Netherlands and the UK.

Orsoyla Lelkes: Work on a Hungarian dataset on living standards in collaboration with its creator, the TARKI Social Research Centre in Budapest.

Abigail McKnight: Research on low wage employment in Europe with partners in five countries.

Anne Power: Work with the Société Cooperative du Logement de L’Agglomeration Bruxelloise on social housing and urban development, and with the Caisse des Depots et Consignations in France on evaluation of French urban regeneration programmes.

Carol Propper: Part of the ‘Ecuity’ group researching the distribution of health care use and finance with partners in the USA and across the European Union.

Chris Schluter has been working with the University of Cologne on measuring income mobility with collaborators from Barcelona and Ghent, and with partners in Berlin and the University of Essex on child poverty.
C. FINANCIAL RESOURCES

1. 1997-98

C1. ESRC core funding

Total CASE grant £296,967

C2. Other ESRC funding

Formula funding £43,632
New cycles of deprivation £6,974
(In addition 80 per cent of Dr Kiernan’s salary was funded by a separately administered ESRC grant) £50,606

C3. Host institution

Salaries (and indirect costs), computer support, accommodation and administrative and secretarial support £94,585
(Excludes teaching staff research time committed to the centre)

C4. Other funding

OST and other research councils Nil

UK foundations
  Joseph Rowntree Foundation £50,478
  Nuffield Foundation £37,813
  Gatsby Charitable Foundation £45,611 £142,902

UK industry and commerce
  Association of British Insurers £2,000

UK local authorities Nil

UK central government
  Department of the Environment, Transport and the Regions £38,602
  Department of Social Security £2,661
  Housing Corporation £29,770
  National Audit Office £533 £71,566

UK voluntary sector Nil

European Union £1,500

Other overseas Nil

Total other funding £217,968

Total financial resources £660,126
2. 1998 – 1999

C1. ESRC core funding

Total CASE grant £429,520

C2. Other ESRC funding

Formula funding £15,445
(In addition 80 per cent of Dr Kiernan’s salary was funded by separately administered ESRC grant)

C3. Host institution

Salaries (and indirect costs), computer support, accommodation and administrative and secretarial support £142,026
(Excludes teaching staff research time committed to the centre)

C4. Other funding

OST and other research councils Nil
UK foundations
 Joseph Rowntree Foundation £30,479
 Nuffield Foundation £14,395
 Gatsby Charitable Foundation £45,763
 Ashden Trust £28,733
 Monument £1,500 £120,870

UK industry and commerce
 Legal and General £500

UK local authorities Nil

UK central government
 Department of the Environment, Transport and the Regions £16,310
 Department of Social Security £3,387
 Social Exclusion Unit £3,000
 Basic Skills Agency £2,600 £25,297

UK voluntary sector
 Key Change £4,649
 Glasgow Alliance £1,500
 Leonard Cheshire £2,007
 Broomleigh HA £2,000
 Notting Hill HA £500
 London Housing Federation £5,084 £15,740

European Union £10,000

Other overseas £4,700

Total other funding £177,107

Total financial resources £764,098
### 3.1999-2000

**C1. ESRC core funding**

Total CASE grant £457,133

**C2. Other ESRC funding**

Nil

**C3. Host institution**

Salaries (and indirect costs), computer support, accommodation and administrative and secretarial support £141,847

(Excludes teaching staff research time committed to the centre)

**C4. Other funding**

OST and other research councils Nil

UK foundations

- Joseph Rowntree Foundation £57,790
- Nuffield Foundation £17,085
- Gatsby Charitable Foundation £35,887
- Ashden Trust £36,607 £147,369

UK industry and commerce

Association of British Insurers £250

UK local authorities

London Borough of Camden £3468

UK central government

- Department of the Environment, Transport and the Regions £18,340
- Department of Social Security £2,006
- Social Exclusion Unit £17,000
- Basic Skills Agency £19,529
- Benefits Agency £1,300
- Office of Fair Trading £1,250 £59,425

UK voluntary sector

KeyChange £88
- Citizen’s Income Trust £6,000
- Scope £5,658 £11,746

European Union £2,190

Other overseas £12,336

Total other funding £236,784

**Total financial resources** £835,764
### 4. 2000-01

C1. ESRC core funding

Total CASE grant £440,679

C2. Other ESRC funding £7,922

C3. Host institution
Salaries (and indirect costs), computer support, accommodation and administrative and secretarial support (Excludes teaching staff research time committed to the centre) £155,471

C4. Other funding

<table>
<thead>
<tr>
<th>OST and other research councils</th>
<th>Nil</th>
</tr>
</thead>
<tbody>
<tr>
<td>UK foundations</td>
<td></td>
</tr>
<tr>
<td>Joseph Rowntree Foundation</td>
<td>£80,663</td>
</tr>
<tr>
<td>Nuffield Foundation</td>
<td>£41,651</td>
</tr>
<tr>
<td>Gatsby Charitable Foundation</td>
<td>£50,131</td>
</tr>
<tr>
<td>Ashden</td>
<td>£12,030</td>
</tr>
<tr>
<td>Esmee Fairbairn Trust</td>
<td>£2,129</td>
</tr>
<tr>
<td></td>
<td>£186,604</td>
</tr>
<tr>
<td>UK industry and commerce</td>
<td>Nil</td>
</tr>
<tr>
<td>UK local authorities</td>
<td></td>
</tr>
<tr>
<td>London Borough of Camden</td>
<td>£447</td>
</tr>
<tr>
<td>Bradford City Council</td>
<td>£1,121</td>
</tr>
<tr>
<td></td>
<td>£2,015</td>
</tr>
<tr>
<td>UK central government</td>
<td></td>
</tr>
<tr>
<td>Department of Transport, Local Government and The Regions</td>
<td>£4,000</td>
</tr>
<tr>
<td>Department for Work and Pensions</td>
<td>£17,938</td>
</tr>
<tr>
<td>Social Exclusion Unit</td>
<td>£12,611</td>
</tr>
<tr>
<td>HM Treasury</td>
<td>£200</td>
</tr>
<tr>
<td>Department for Education and Skills</td>
<td>£400</td>
</tr>
<tr>
<td>Home Office</td>
<td>£33,273</td>
</tr>
<tr>
<td>New Opportunities Fund</td>
<td>£6,733</td>
</tr>
<tr>
<td>Health and Safety Executive</td>
<td>£1,733</td>
</tr>
<tr>
<td></td>
<td>£76,888</td>
</tr>
<tr>
<td>UK voluntary sector</td>
<td></td>
</tr>
<tr>
<td>TUC</td>
<td>£4,950</td>
</tr>
<tr>
<td>RNIB</td>
<td>£600</td>
</tr>
<tr>
<td></td>
<td>£5,550</td>
</tr>
<tr>
<td>European Union</td>
<td>Nil</td>
</tr>
<tr>
<td>Other overseas</td>
<td></td>
</tr>
<tr>
<td></td>
<td>£9,599</td>
</tr>
<tr>
<td>Total other funding</td>
<td>£280,656</td>
</tr>
</tbody>
</table>

**Total financial resources** £884,728
D. STAFF RESOURCES

1. 1997-98

D1. Research Staff
(Full-time for 12 months unless specified)

- Professor John Hills, Director of CASE (90% ESRC-funded, 10% co-funded)
- Ms Tania Burchardt, Research Officer (10% ESRC-funded, 90% co-funded)
- Ms Valerie Estaugh, Research Officer (half-time from September 1998; ESRC funded)
- Mr David Divine, Research Assistant (from July 1998; co-funded)
- Dr Martin Evans, Research Fellow (co-funded)
- Ms Karen Gardiner, Research Fellow (ESRC-funded)
- Mr Ross Hendry, Research Officer (ESRC project-funded)
- Mr Didier Jacobs, Research Officer (from November 1997; 45% ESRC-funded, 55% co-funded)
- Mr Anthony Lee, Research Assistant (half-time; co-funded)
- Ms Ruth Lupton, Research Officer (from September 1998; ESRC-funded)
- Ms Katharine Mumford, Research Officer (four-fifths until June 1998; ESRC-funded)
- Mr Philip Noden, Research Officer (until September 1998; ESRC-funded)
- Ms Liz Richardson, Research Officer (co-funded)

D2. Associated academic staff
(Total input; of which ESRC funded, including replacement teaching)

- Professor Brian Barry, Associate (5%; nil)
- Professor Simon Burgess, Associate (5%; nil)
- Professor Frank Cowell, Associate (30%; 25%)
- Professor Howard Glennerster, Co-Director (30%; nil)
- Professor John Hobcraft, Associate (50%; 25%)
- Dr Kathleen Kiernan, Co-Director (100%; 100%)
- Professor Julian Le Grand, Co-Director (30%; 25%)
- Professor David Plachaud, Associate (5%; nil)
- Professor Anne Power, Deputy Director (50%; 20%)
- Professor Carol Propper, Associate (15%; nil)
- Dr Chris Schluter, Associate (10%; 10%)
- Mr Tony Travers, Associate (10%; 10%)

D3. Support Staff

- Ms Jane Dickson, CASE Administrator (80%)
- Ms Rebecca Morris, Administrative Secretary (from June 1998; 50% ESRC funded, 50% co-funded)
- Mr Charles Affor, Computer Support Officer (30%)

D4. Research Students

- Mr Philip Agulnik
- Ms Sarah Cheesbrough
- Ms Megan Ravenhill
- Ms Polly Vizard

D5. Staff development

25 members of the Centre took part in a two day residential conference at Cumberland Lodge, Windsor in January 1998, and in a one-day seminar in July 1998. Both events were designed to develop the Centre’s plans and organisation, to discuss work in progress and to strengthen connections between separate projects.
### 2.1998-99

#### D1. Research Staff

*Full-time for 12 months unless specified*

<table>
<thead>
<tr>
<th>Position</th>
<th>Name</th>
<th>Time/Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>Professor, Director of CASE</td>
<td>Professor John Hills</td>
<td>ESRC-funded</td>
</tr>
<tr>
<td>Research Assistant</td>
<td>Ms Sara Awan</td>
<td>three-fifths time from July 1999; 33% ESRC-funded, 66% co-funded</td>
</tr>
<tr>
<td>Research Officer</td>
<td>Ms Tania Burchardt</td>
<td>co-funded</td>
</tr>
<tr>
<td>Research Fellow</td>
<td>Ms Valerie Estaugh</td>
<td>three-fifths time until March 1998; ESRC-funded</td>
</tr>
<tr>
<td>Research Assistant</td>
<td>Mr David Divine</td>
<td>until December 1998; co-funded</td>
</tr>
<tr>
<td>Research Assistant</td>
<td>Mr Jake Elster</td>
<td>co-funded</td>
</tr>
<tr>
<td>Research Fellow</td>
<td>Dr Martin Evans</td>
<td>co-funded</td>
</tr>
<tr>
<td>Research Fellow</td>
<td>Ms Karen Gardiner</td>
<td>ESRC-funded</td>
</tr>
<tr>
<td>Research Officer</td>
<td>Ms Susan Harkness</td>
<td>October-December 1998; ESRC-funded</td>
</tr>
<tr>
<td>Research Officer</td>
<td>Mr Ross Hendry</td>
<td>until March 1998; 66% ESRC-project funded, 33% ESRC core-funded</td>
</tr>
<tr>
<td>Research Officer</td>
<td>Mr Didier Jacobs</td>
<td>until August 1999; 45% ESRC-funded, 55% co-funded</td>
</tr>
<tr>
<td>Research Officer</td>
<td>Ms Ruth Lupton</td>
<td>ESRC-funded</td>
</tr>
<tr>
<td>Research Officer</td>
<td>Ms Katherine Mumford</td>
<td>ESRC-funded</td>
</tr>
<tr>
<td>Research Officer</td>
<td>Ms Liz Richardson</td>
<td>co-funded</td>
</tr>
</tbody>
</table>

#### D2. Associated academic staff

*Total input; of which ESRC funded, including replacement teaching*

<table>
<thead>
<tr>
<th>Position</th>
<th>Name</th>
<th>Time/Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>Associate, Co-Director</td>
<td>Professor Simon Burgess</td>
<td>(10%; nil)</td>
</tr>
<tr>
<td>Associate</td>
<td>Professor Frank Cowell</td>
<td>(15%; nil)</td>
</tr>
<tr>
<td>Associate, Co-Director</td>
<td>Professor Howard Glennerster</td>
<td>(30%; nil)</td>
</tr>
<tr>
<td>Associate, Co-Director</td>
<td>Professor John Hobcraft</td>
<td>(50%; 25%)</td>
</tr>
<tr>
<td>Co-Director</td>
<td>Dr Kathleen Kiernan</td>
<td>(100%; 100%)</td>
</tr>
<tr>
<td>Co-Director</td>
<td>Professor Julian Le Grand</td>
<td>(15%; nil)</td>
</tr>
<tr>
<td>Associate, Co-Director</td>
<td>Professor David Piachaud</td>
<td>(10%; nil)</td>
</tr>
<tr>
<td>Deputy Director</td>
<td>Professor Anne Power</td>
<td>(50%; 20%)</td>
</tr>
<tr>
<td>Co-Director</td>
<td>Professor Carol Propper</td>
<td>(20%; 20%)</td>
</tr>
<tr>
<td>Associate</td>
<td>Dr Chris Schluter</td>
<td>(10%; 10%)</td>
</tr>
<tr>
<td>Associate</td>
<td>Mr Tony Travers</td>
<td>(10%; nil)</td>
</tr>
</tbody>
</table>

#### D3. Support Staff

<table>
<thead>
<tr>
<th>Position</th>
<th>Name</th>
<th>Time/Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>CASE Administrator</td>
<td>Ms Jane Dickson</td>
<td>(50%; nil)</td>
</tr>
<tr>
<td>Administrative Secretary</td>
<td>Ms Rebecca Morris</td>
<td>75% ESRC-funded; 25% co-funded</td>
</tr>
<tr>
<td>Computer Support Officer</td>
<td>Mr Charles Affor</td>
<td>(90%; 40%)</td>
</tr>
<tr>
<td>Administrative Secretary</td>
<td>Ms Mairi Stewart</td>
<td>three-fifths time; ESRC-funded</td>
</tr>
<tr>
<td>Administrative Secretary</td>
<td>Ms Vivienne Richmond</td>
<td>(0.43 time; co-funded)</td>
</tr>
</tbody>
</table>

#### D4. Research Students

- Mr Philip Agulnik
- Mr Anthony Lee
- Ms Orsolya Lelkes
- Ms Megan Ravenhill
- Ms Polly Vizard

#### D5. Staff development

25 members of the Centre took part in a two day residential conference at Cumberland Lodge, Windsor in January 1999, and in a one-day seminar in July 1999. Both events were designed to develop the Centre’s plans and organisation, to discuss work in progress and to strengthen connections between separate projects.
3. 1999-2000

D1. Research Staff
(Full-time for 12 months unless specified)

Professor John Hills, Director of CASE (ESRC-funded)
Ms Sara Awan, Research Assistant (average of 43% time to May 2000; co-funded)
Ms Helen Bowman, Research Officer (from May 2000; co-funded)
Ms Tania Burchardt, Research Fellow (25% ESRC-funded; 75% co-funded)
Mr Jake Elster, Research Assistant (co-funded)
Dr Martin Evans, Research Fellow (co-funded)
Ms Karen Gardiner, Research Fellow (ESRC-funded)
Ms Ruth Lupton, Research Officer (ESRC-funded)
Ms Fiona Meth, Research Assistant (Jan-July 2000; co-funded)
Ms Abigail McKnight, Research Fellow (from Dec 1999; 30% ESRC-funded; 70% co-funded)
Ms Katharine Mumford, Research Officer (ESRC-funded)
Ms Elizabeth Richardson, Research Officer (co-funded)
Mr Tom Sefton, Research Officer (from Jan 2000; co-funded)
Dr Wendy Sigle-Rushton, Research Officer (from September 2001; ESRC funded)

D2. Associated Academic Staff
(Total input; of which ESRC funded, including replacement teaching)

Professor Simon Burgess, Associate (10%; 10%)
Professor Frank Cowell, Associate (15%; nil)
Professor Howard Glennerster, Co-Director (30%; nil)
Professor John Hobcraft, Associate (50%; 50%)
Professor Kathleen Kiernan, Co-Director (50%; 50%)
Professor Julian Le Grand, Co-Director (15%; nil)
Professor David Piachaud, Associate (10%; nil)
Professor Anne Power, Deputy Director (50%; 20%)
Professor Carol Propper, Co-Director (20%; 10%)
Dr Chris Schluter, Associate (30%; 30%)

D3. Support Staff

Ms Jane Dickson, CASE Administrator (50%; ESRC funded)
Ms Rebecca Morris, Administrative Secretary (100%; 34% ESRC funded)
Ms Charles Affor, Computer Support Officer (90%; 40% ESRC funded)
Ms Mairi Stewart, Administrative Secretary (73%; ESRC funded)
Ms Vivienne Richmond, Administrative Secretary (46%; co-funded)

D4. Research Students

Mr Philip Agulnik
Mr Anthony Lee
Ms Orsolya Lelkes
Ms Caroline Paskell
Ms Megan Ravenhill
Ms Polly Vizard

D5. Staff development

25 members of the Centre took part in a two day residential conference at the National Tenant Resource Centre, Trafford Hall to review the Centre’s progress over its first three years, to discuss work in progress, and to plan for the next year and beyond. 15 days of other training included STATA, media training and in-depth interviewing.
D1. Research Staff
(Full-time for 12 months unless specified; co-funding includes LSE support)

Professor John Hills, Director of CASE (90% ESRC-funded; 10% co-funded)
Ms Helen Bowman, Research Officer (co-funded)
Ms Tania Burchardt, Research Fellow (25% ESRC-funded; 75% co-funded)
Mr Jake Elster, Research Officer (average of 40% time; co-funded)
Dr Martin Evans, Research Fellow (co-funded)
Ms Karen Gardiner, Research Officer (80% time; ESRC-funded)
Ms Ruth Lupton, Research Officer (ESRC-funded)
Ms Bani Makkar, Research Officer (from Jan 2001; ESRC –funded)
Ms Abigail McKnight, Research Fellow (ESRC-funded)
Ms Elizabeth Richardson, Research Officer (co-funded)
Mr Tom Sefton, Research Officer (co-funded)
Dr Wendy Sigle-Rushton, Research Officer (from September 2001; ESRC funded)
Ms Karen Gardiner, Research Officer (ESRC-funded; average of 69% time; 55% co-funded)
Ms Katharine Mumford, Research Officer (ESRC-funded; average of 69% time; 55% co-funded)
Ms Abigail McKnight, Research Fellow (ESRC-funded)
Ms Katharine Mumford, Research Officer (ESRC-funded; average of 69% time; 55% co-funded)
Ms Elizabeth Richardson, Research Officer (co-funded)
Mr Tom Sefton, Research Officer (co-funded)
Dr Wendy Sigle-Rushton, Research Officer (from September 2001; ESRC funded)
Dr Kitty Stewart, Research Officer (from Jan 2001; 80% time; co-funded)

D2. Associated Academic Staff
(Total input; of which ESRC funded, including replacement teaching)

Professor Simon Burgess, Associate (30%; 10%)
Professor Frank Cowell, Associate (15%; nil)
Professor Howard Glennerster, Co-Director (25%; nil)
Professor John Hobcraft, Associate (50%; 50%)
Professor Kathleen Kiernan, Co-Director (50%; 50%)
Professor Julian Le Grand, Co-Director (15%; nil)
Professor David Piachaud, Associate (35%; nil)
Professor Anne Power, Deputy Director (50%; 20%)
Professor Carol Propper, Co-Director (20%; 10%)
Dr Chris Schluter, Associate (10%; 10%)
Dr Rebecca Tunstall, Associate (10%; nil)

D3. Support Staff

Ms Jane Dickson, CASE Administrator (50%; ESRC funded)
Ms Rebecca Morris and Ms Lucinda Himeur, Administrative Secretary (100%; 40% ESRC funded)
Ms Charles Affor and Ms Irina Verkhova, Computer Support Officer (90%; 40% ESRC funded)
Ms Mairi Stewart, Administrative Secretary (30%; ESRC funded)
Ms Tara Butler, Administrative Secretary (40%; half ESRC funded)

D4. Research Students

Ms Sabine Bernabe
Mr Graham Hobbs
Ms Carmen Huerta
Mr Anthony Lee
Ms Orsolya Leikes
Ms Gerry Mitchell-Smith

Ms Gerry Mitchell-Smith
Ms Julia Morgan
Ms Caroline Paskell
Ms Megan Ravenhill
Mr Hyun-Bang Shin

D5. Staff development
23 members of CASE took part in a one day seminar at the National Council for Voluntary Organisations, London, April 2001, to discuss the Centre’s future plans and direction. Staff members were involved in 30 other days of training.
## E. PERFORMANCE INDICATORS SUMMARY

### A: Publications Resulting from Research in the Centre

<table>
<thead>
<tr>
<th></th>
<th>1997/98</th>
<th>1998/99</th>
<th>1999/00</th>
<th>2000/01</th>
<th>Forthcoming</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Books and reports</td>
<td>2</td>
<td>4</td>
<td>9</td>
<td>6</td>
<td>6</td>
<td>27</td>
</tr>
<tr>
<td>2. Book chapters</td>
<td>4</td>
<td>7</td>
<td>20</td>
<td>12</td>
<td>13</td>
<td>56</td>
</tr>
<tr>
<td>3. Refereed journal articles</td>
<td>4</td>
<td>11</td>
<td>19</td>
<td>18</td>
<td>14</td>
<td>66</td>
</tr>
<tr>
<td>4. Non-refereed journal articles</td>
<td>6</td>
<td>8</td>
<td>6</td>
<td>10</td>
<td>-</td>
<td>30</td>
</tr>
<tr>
<td>5. Other publications:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>CASE papers and CASE reports</td>
<td>12</td>
<td>18</td>
<td>14</td>
<td>18</td>
<td>-</td>
<td>62</td>
</tr>
<tr>
<td>Other</td>
<td>14</td>
<td>10</td>
<td>17</td>
<td>21</td>
<td>4</td>
<td>66</td>
</tr>
</tbody>
</table>

### B: External Relations

<table>
<thead>
<tr>
<th></th>
<th>1997/98</th>
<th>1998/99</th>
<th>1999/00</th>
<th>2000/01</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Membership of committees</td>
<td>12</td>
<td>34</td>
<td>33</td>
<td>39</td>
<td>NA</td>
</tr>
<tr>
<td>2. Membership of networks</td>
<td>6</td>
<td>7</td>
<td>11</td>
<td>13</td>
<td>NA</td>
</tr>
<tr>
<td>3. Overseas visitors (more than 2 days)</td>
<td>2</td>
<td>4</td>
<td>9</td>
<td>2</td>
<td>17</td>
</tr>
<tr>
<td>4. Overseas visitors (over 3 months)</td>
<td>3</td>
<td>1</td>
<td>Nil</td>
<td>1</td>
<td>5</td>
</tr>
<tr>
<td>5. Substantial advice and consultancy (excluding grant and journal refereeing)</td>
<td>10</td>
<td>15</td>
<td>10</td>
<td>7</td>
<td>42</td>
</tr>
<tr>
<td>6. Conference papers and seminar presentations</td>
<td>64</td>
<td>112</td>
<td>111</td>
<td>95</td>
<td>382</td>
</tr>
<tr>
<td>7. Media coverage: newspapers</td>
<td>61</td>
<td>78</td>
<td>57</td>
<td>59</td>
<td>255</td>
</tr>
<tr>
<td>8. Media coverage: radio and television</td>
<td>37</td>
<td>38</td>
<td>22</td>
<td>48</td>
<td>145</td>
</tr>
<tr>
<td>9. CASE events:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Conferences</td>
<td>10</td>
<td>6</td>
<td>6</td>
<td>7</td>
<td>29</td>
</tr>
<tr>
<td>Seminars</td>
<td>21</td>
<td>21</td>
<td>30</td>
<td>15</td>
<td>87</td>
</tr>
<tr>
<td>10. International collaborative research projects</td>
<td>5</td>
<td>3</td>
<td>11</td>
<td>10</td>
<td>NA</td>
</tr>
</tbody>
</table>
### C. Financial Resources (October-September, £000’s)

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>ESRC core funding</td>
<td>297</td>
<td>430</td>
<td>457</td>
<td>441</td>
</tr>
<tr>
<td>Other ESRC funding</td>
<td>51</td>
<td>15</td>
<td>Nil</td>
<td>8</td>
</tr>
<tr>
<td>Host institution</td>
<td>95</td>
<td>142</td>
<td>142</td>
<td>155</td>
</tr>
<tr>
<td>Other funding:</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>OST and other research councils</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td>UK foundations</td>
<td>143</td>
<td>121</td>
<td>147</td>
<td>187</td>
</tr>
<tr>
<td>UK industry and commerce</td>
<td>2</td>
<td>1</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td>UK local authorities</td>
<td>Nil</td>
<td>Nil</td>
<td>3</td>
<td>2</td>
</tr>
<tr>
<td>UK central government</td>
<td>72</td>
<td>25</td>
<td>75</td>
<td>77</td>
</tr>
<tr>
<td>UK voluntary sector</td>
<td>2</td>
<td>10</td>
<td>2</td>
<td>Nil</td>
</tr>
<tr>
<td>Other overseas</td>
<td>Nil</td>
<td>5</td>
<td>12</td>
<td>10</td>
</tr>
<tr>
<td>Overall total</td>
<td>660</td>
<td>764</td>
<td>851</td>
<td>885</td>
</tr>
</tbody>
</table>

### D: Staff resources

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Research staff (of which ESRC funded)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Individuals</td>
<td>13 (6)</td>
<td>14 (7.5)</td>
<td>13 (6)</td>
<td>14 (6)</td>
</tr>
<tr>
<td>Full-time equivalents</td>
<td>9.7 (4.3)</td>
<td>11.5 (5.3)</td>
<td>10.9 (4.5)</td>
<td>11.3 (4.1)</td>
</tr>
<tr>
<td>Associated academic staff (ESRC funded)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Individuals</td>
<td>12 (7)</td>
<td>11 (5)</td>
<td>10 (6)</td>
<td>11 (6)</td>
</tr>
<tr>
<td>Full-time equivalents</td>
<td>3.4 (2.2)</td>
<td>3.2 (1.8)</td>
<td>2.8 (1.7)</td>
<td>3.1 (1.5)</td>
</tr>
<tr>
<td>Support staff</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Individuals</td>
<td>3</td>
<td>5</td>
<td>5</td>
<td>7</td>
</tr>
<tr>
<td>Full-time equivalents</td>
<td>1.6</td>
<td>3.4</td>
<td>3.6</td>
<td>3.1</td>
</tr>
<tr>
<td>Research students</td>
<td>4</td>
<td>5</td>
<td>6</td>
<td>10</td>
</tr>
<tr>
<td>Staff development days</td>
<td>75</td>
<td>75</td>
<td>61</td>
<td>53</td>
</tr>
</tbody>
</table>